

CareConnections Federal Credit Union

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HOLIDAY CLUB SAVINGS PLAN

You may open a Holiday Club Account at anytime, but preferably in October in order to benefit from a full year of payroll deposits by maturity date. Funds from the Holiday Club will be mailed to your mailing address on file during the first week of November.

To open a Club account, you must be a member of the Credit Union. Be sure to enroll first. You may contribute to your Holiday Club Account by payroll deductions (\$5 minimum), direct deposits and/or personal deposits.

Dividends are paid at maturity. Accounts closed before the maturity date will not be eligible for dividends (dividends are limited to the Credit Union's earnings and cannot be guaranteed).

A premature withdrawal fee of five dollars is charged for each withdrawal before the maturity date, including closure of the account.

HOLIDAY CLUB APPLICATION FORM

Name: _____ Soc. Sec. No. _____ Home Phone: _____

Address: _____ City _____ St _____ Zip Code: _____

Are you a U.S. citizen?

- YES** – please provide a clear copy of your driver's license or state identification card.
 NO – please provide a clear copy of your passport showing country of origin, photo and passport number or alien identification card (green card) or government-issued identification.

Employer: _____ Work Phone: _____

I hereby authorize my employer's payroll department to establish a payroll deduction from each paycheck, to be forwarded to CareConnections Federal Credit Union as part of my Holiday Club account. The total amount to be deposited to my Holiday Club account should be \$ _____,

which is included in the total amount of my current payroll deduction/direct deposit.

which must be added to my current payroll deduction/direct deposit.

I understand that a check for the account balance will be mailed to my address on file in November.

Signature: X

Date: X

NOTE: If you enroll just before a payoff date, any deposit(s) prior to the payoff date are automatically disbursed on the maturity date even if you intend to have those deposits for the following year's maturity date. You may return the check for credit towards your holiday club maturing the following year.